VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE:

REVISED SUPPLEMENTAL ORDER REGARDING DOCKET NUMBER VGOB 01-1016-0962

ELECTIONS: UNIT ZZZ-28 (herein "Subject Drilling Unit")

REPORT OF BOARD

FINDINGS AND ORDER

This Supplemental Order is entered by the Board *sua sponte* in the form authorized by the Board at hearings held on February 15, 1994 and June 16, 1992; and this Supplemental Order is being recorded for the purpose of modifying and supplementing the Order previously in the captioned matter on July 14, 2002 which was recorded at Deed Book 549, Page 428 in the Office of the Clerk of the Circuit Court of Buchanan County, Virginia, on July 14, 2002, (herein "Board Order") and completing the record regarding elections.

<u>Findings:</u> The Board finds that: After the entry of the aforementioned Supplemental Order in this matter, the Applicant and the parties/respondents identified in the annexed affidavit entered into a voluntary agreement whereby the said respondents assigned all of their right title and interest in the said Unit to the Applicant, and further, agreed to withdraw their prior election(s) to participate.

Order: By this Order, the Board dismisses the parties identified in the annexed affidavit as respondents and cancels their participation elections in the Unit in question. In addition, to the extent escrow was required and to the extent it pertained to the elections and interests of the respondents hereby dismissed, the Applicant is hereby directed to provide the Board with reconciliation of its and the Escrow Agents records so that any funds affected by this Order may be disbursed in an appropriate manner.

Mailing of Order and Filing of Affidavit: The Designated Operator under the captioned Order or shall file an affidavit with the Secretary of the Board within ten (10) days after the date of receipt of this Order stating that a true and correct copy of this Order was mailed to each Respondent whose interests or claims are subject to escrow or who is hereby dismissed and whose address is known within seven (7) days from the date of receipt of this Order.

<u>Conclusion:</u> Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.

Effective Date: This Order shall be effective on the date of its execution.

DONE AND EXECUTED this 8th day of April , 2003, by a majority of the Virginia Gas and Oil Board.

Chairman, Benna R. Wampler

STATE OF VIRGINIA COUNTY OF WISE				
COUNTY OF WISE				
Acknowledged on this Stay of Qual, 2003, personally before me a notary public in				
and for the Commonwealth of Virginia, appeared Jenny R. Wampler, being duly sworn did depose and say that he				
is Chairman of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.				
() 0.0				
Ninne (Hhum)				
Sugan G. Corrett				
Notary Notary				
My commission expires: 9/30/105				
My commission expires: 9139105				
DONE AND PERFORMED THIS day of april, 2003, by Order of the Board.				
DONE AND PERFORMED THIS day of				
the war				
F.R. Wilson.				
Principal Executive to the Board				
Timolphi Encodute to the Bould				
STATE OF VIRGINIA				
COUNTY OF WASHINGTON				
ST. O A				
Acknowledged on this day of, 2003, personally before me a notary				
public in and for the Commonwealth of Virginia, ppeared B. R. Wilson, being duly sworn did depose and say				
that he is Director of the Division of Gas & Oil Board and Principal Executive to the Board, that he executed				
the same and was authorized to do so.				
()				
Ninna (11 hours				
Diane I Davis Novary				
Diale J. Davis, Indiany				

My commission expires: 9/30/05.

VIRGINIA:

Exhibit A

BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE:

Application of Buchanan Production Company for Forced Pooling of Interests in CBM Unit ZZZ-28 VGOB 01-1016-0962 in the Garden District of Buchanan County, Virginia

AFFIDAVIT OF Consol Energy Inc. (herein "Designated Operator") REGARDING ELECTIONS, ESCROW AND SUPPLEMENTAL ORDER

Leslie K. Arrington, being first duly sworn on oath, deposes and says:

That your affiant is employed by Consol Energy Inc., as a Gas Engineer and is duly authorized to make this affidavit on behalf of Consol Energy Inc., the designated operator,

That after the entry of a Supplemental Order in this matter, the Applicant and the parties/respondents identified below entered into a voluntary agreement whereby the said respondents assigned all of their right, title and interest in the said Unit to the Applicant, and further, agreed to withdraw their prior election(s) to participate:

GeoMet, Inc., Highland Resources, Inc.

That the following persons should be dismissed as respondents:

GeoMet, Inc., Highland Resources, Inc. and Plum Creek Timberlands, L.P.

Dated at Tazewell, Virginia, this _______

, 2003

Leslie K Arrington

Notary

My commission expires: 12/31/64

WELL COORDINATES (VIRGINIA STATE PLANE): ____STATE PLANE N 368,002.68 METHOD USED TO DETERMINE ELEVATION: USGS TOPOGRAPHIC MAPPING ELEVATION:_ 2380.00 BUCHANAN _Scale: 1" = 400' Date _ COUNTY _ WEALTH THIS PLAT IS A NEW PLAT _ X ; AN UPDATED PLAT _ _____; OR A FINAL LOCATION PLAT Denotes the location of a well on United States Topographic Maps, scale 1 to 1000, latitude and longitude lines being represented by border lines as shown (options). D. R. PRICE LICENSE No. Licensed Professional Engineer or Licensed Land Surveyor (Affix Seal) 8540

Form DG0-G0-7

BOOK 539 PAGE 520

CONSOL ENERGY, INC.

UNIT ZZZ-28
Tract Identifications

C.L. Ritter Lumber Co. – Coal, Oil, and Gas
 Coal Lessees
 Island Creek Coal Co. – Coal below the Tiller Seam
 Buchanan Production Co. – CBM Lessee
 3.96 Acres 4.95 %

Yukon Pocahontas Coal Co./Buchanan Coal Co./Sayers-Pocahontas Coal Co. – 2/3 Coal, Oil, and Gas North American Coal Co. – 1/3 Coal, Oil, and Gas Coal Lessees
 Island Creek Coal Co. – Coal below the Tiller Seam
 North American Timber Corp. and their apparent Lessees,
 GeoMet Inc. and Highland Resources, Inc. 1/3 CBM Lease
 Buchanan Production Co. –CBM Lessee (2/3)
 2.7375 %

C.L. Ritter Lumber Co. – Coal, Oil and Gas
 Coal Lessees
 Island Creek Coal Co. – Coal below the Tiller Seam
 Buchanan Production Co. – CBM Lessee
 Carl Kennith Crouse – Surface
 26.62 Acres
 33.275 %

Yukon Pocahontas Coal Co./Buchanan Coal Co./Sayers-Pocahontas Coal Co. – 2/3 Coal, Oil and Gas North American Coal Co. – 1/3 Coal, Oil, and Gas Coal Lessees
 Island Creek Coal Co. – Coal below the Tiller Seam
 North American Timber Corp. and their apparent Lessees,
 GeoMet Inc. and Highland Resources, Inc. 1/3 CBM Lease
 Buchanan Production Co. –CBM Lessee (2/3)
 0.0625 %

BOOK 566 PAGE 477

Reason

Percent

Exhibit B-2 Unit ZZZ-28 Docket # VGOB 01-1016-0962 List of Respondents to be Dismissed

Acres in Unit	of Unit	for Dismissal
0.73 acres 1/3 of 2.19 acres	0.9125%	Leased
		Leased
		Leased
15.73 acres 1/3 of 47.18 acres	19.6583%	Leased
		Leased
		Leased
0.017 acres 1/3 of 0.05 acres	0.0208%	Leased
		Leased
		Leased
	0.73 acres 1/3 of 2.19 acres 15.73 acres 1/3 of 47.18 acres	0.73 acres

Exhibit B-2 Unit ZZZ-28 Docket # VGOB 01-1016-0962 List of Respondents to be Dismissed

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		Acres in Unit	Percent of Unit	Reason for Dismissal
II.	OIL & GAS FEE OWNERSHIP			
	Tract #2, 2.19 Acres			
	(4) Plum Creek Timberlands, L.P. Natural Resources Department 100 Peachtree Street NW, Suite 2650 Atlanta, GA 30303 (prev. North American Timber Corp.)	0.73 acres 1/3 of 2.19 acres	0.9125%	Leased
	CBM LESSEE:			
	(a) GeoMet, Inc.5336 Stadium Trace Parkway, Suite 206Birmingham, AL 35244			Leased
	(b) Highland Resources, Inc. 100 Peachtree Street NW, Suite 2650 Atlanta, GA 30303			Leased
	Tract #3, 47.18 Acres			
	(4) Plum Creek Timberlands, L.P. Natural Resources Department 100 Peachtree Street NW, Suite 2650 Atlanta, GA 30303 (prev. North American Timber Corp.)	15.73 acres 1/3 of 47.18 acres	19.6583%	Leased
	CBM LESSEE:			
	(a) GeoMet, Inc.5336 Stadium Trace Parkway, Suite 206Birmingham, AL 35244			Leased
	(b) Highland Resources, Inc.100 Peachtree Street NW, Suite 2650Atlanta, GA 30303			Leased
	Tract #5, 0.05 Acres			
	(4) Plum Creek Timberlands, L.P. Natural Resources Department 100 Peachtree Street NW, Suite 2650 Atlanta, GA 30303 (prev. North American Timber Corp.)	0.017 acres 1/3 of 0.05 acres	0.0208%	Leased
	CBM LESSEE:			
	(a) GeoMet, Inc. 5336 Stadium Trace Parkway, Suite 206 Birmingham, AL 35244			Leased
	(b) Highland Resources, Inc. 100 Peachtree Street NW, Suite 2650 Atlanta, GA 30303			Leased

Exhibit B-3 Unit ZZZ-28 Docket # VGOB 01-1016-0962 List of Unleased Owners/Claimants

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Acres in Unit

Percent of Unit

Election

This unit is 100% Leased

VIRGINIA: In the Clerk's Office of the Circuit Court of Buchanan County. The foregoing instrument was this day presented in the office aforesaid and it, together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed, admitted to record his day of together with the certificate of acknowledgment annexed his day of together with the certificate of acknowledgment annexed his day of together with the certificate of together with the certificate of together with the certificate of togethe

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Rev. 03/26/2003